# Iowa Ethics & Campaign Disclosure Board

Required by Iowa Code Section 68B.35, 68B.3(2), and rules in 351 - Chapter 7.

## **Personal Financial Disclosure Statement**

Part A. Contact Information, Designated Position in the Executive Branch.

Name: Charles W. Sr. Larson

State Agency: Division, if applicable: Position:

Parole Board None/Not Applicable Board Member

## This statement is for the covered year of 2015.

The covered year is the year prior to the year the statement is due.

\* \* \* \* \* \* \* \* \* \* \* \* \* \* \* \*

### Part B. Other Business, Occupation, or Profession.

Iowa Code section 68B.35 requires you to disclose each business, occupation, or profession in which you were engaged during the covered year and the nature of that business, occupation, or profession, unless already apparent.

Name of Business:Nature of Business:Position:LS2Public RelationsConsultant

### Part C. Income sources of more than \$1,000.

You are required to disclose by category every source of income not already disclosed in Part A or B that produced more than \$1,000 in gross income in the covered year.

You are not required to disclose the amount of income, just the type of income and source.

You are not required to disclose income received solely by your spouse or other family members.

You shall disclose any source of income in excess of \$1,000 if the gross income is subject to federal or state income tax during the covered year.

### 1. Securities.

List the name of the entity in which you held stocks, bonds, mutual funds or other types of securities that generated over \$1,000 in gross income for the covered year.

Name of entity:	Type of Security:
Baird	stocks & bonds
TD Ameritrade	stocks, mutual funds
American Funds	stocks
Alliant Enegy	stocks
Van Guard	index fund

### 2. Instruments of Financial Institution.

List the name of the financial institution in which you held financial instruments that generated gross income in excess of \$1,000 for the covered year and enter the type of income from the financial institution (e.g. interest earned on a certificate of deposit or savings account).

Name of financial institution:	Type:
State Savings Bank of Baxter	interest

#### 3. Trusts.

List the name of the trust that generated gross income in excess of \$1,000 for the covered year as well as the name of the trustor and type of trust.

Name:	Trustor:	Туре:
Templeton Larson Trust	Steve Templeton & Ellen	revocable family trust
	Larson	

#### 4. Real Estate.

List the type of real estate (e.g. agricultural, commercial, residential) that generated gross income in excess of \$1,000 for the covered year and the source of the income (e.g. rent, sale, mortgage).

Type of real estate	Source of Income
agricultural	crop share

### 5. Retirement Systems.

List the name of the retirement system from you received gross income in excess of \$1,000 for the covered year.

#### Name

Ipers, social security, US Dept of Justice office of Personnel Managment	ļ	lpers, socia	l security, l	JS Dept of	Justice office of	Personnel N	∕lanagment
--	---	--------------	---------------	------------	-------------------	-------------	------------

US Military Retirement	
US Justice Thrift Savings Plan	

List the to statemer	ype and source of any other gross income in excess of \$1,000 not already disclosed on this nt.
Name	Type:
LS2	Consultant
Part D.	Commissions from the sale of goods or services to a political division of the State.
services t	e section 68B.3 requires executive branch officials and employees who sell goods or to a political subdivision of the state during the covered year to disclose whether income received from commissions from these sales.
during th	eived a commission from the sale of goods or services to a political subdivision of the state e covered year, list a description of the goods or services and the name of the purchasing subdivision.
[X]None i	in this category.
Signature	<u> </u>
subject to	his statement is complete and accurate to the best of my knowledge. I understand I may be o civil and criminal penalties for failing to file a complete and accurate statement or for fil this statement by the required due date.

Date: 4/4/2016

6. Other Sources of Income.

Charles W. Sr. Larson

(electronic signature of person filing statement)